

New Entrant Report | U.S. Office of Government Ethics; 5 C.F.R. part 2634 | Form Approved: OMB No. (3209-0001) (January 2018)

Executive Branch Personnel Public Financial Disclosure Report (OGE Form 278e)

Filer's Information

MacLeay, Geoffrey M

Senior Policy Advisor, Department of Labor

Date of Appointment: 08/20/2018

Other Federal Government Positions Held During the Preceding 12 Months:

Professional Staff Member, U.S. House of Representatives (10/2015 - 8/2018)

Electronic Signature - I certify that the statements I have made in this form are true, complete and correct to the best of my knowledge.

/s/ MacLeay, Geoffrey M [electronically signed on 09/07/18 by MacLeay, Geoffrey M in Integrity.gov]

Agency Ethics Official's Opinion - On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments below).

/s/ Sadler, Robert M, Certifying Official [electronically signed on 09/24/18 by Sadler, Robert M in Integrity.gov]

Other review conducted by

/s/ Mancher, Zachary D, Ethics Official [electronically signed on 09/13/18 by Mancher, Zachary D in Integrity.gov]

U.S. Office of Government Ethics Certification

1. Filer's Positions Held Outside United States Government

None

2. Filer's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Traditional IRA	No			
1.1	Apple Inc. (AAPL)	N/A	\$15,001 - \$50,000	Dividends	\$201 - \$1,000
1.2	Manchester United PLC Class A Stock (MANU)	N/A	\$1,001 - \$15,000		None (or less than \$201)
1.3	Invesco Currency Shares British Pound Sterling ETF (FXB)	Yes	\$1,001 - \$15,000		None (or less than \$201)
1.4	SCHAWB 1000 Index Fund (SNXFX)	Yes	\$15,001 - \$50,000		\$201 - \$1,000
1.5	SCHWAB Core Equity Fund (SWANX)	Yes	\$15,001 - \$50,000		\$1,001 - \$2,500
1.6	SCHWAB S&P 500 Index Fund (SWPPX)	Yes	\$1,001 - \$15,000		None (or less than \$201)
1.7	USO United States Oil ETF (USO)	Yes	\$1,001 - \$15,000		None (or less than \$201)
1.8	WISDOMTREE KOREA HEDGED EQY ETF (DXKW)	Yes		None (or less than \$1,001)	\$201 - \$1,000
1.9	Scwhab Cash Account	N/A	\$1,001 - \$15,000		None (or less than \$201)
2	SEP IRA	No			
2.1	SPDR Dow Jones Avg (DIA)	Yes	\$1,001 - \$15,000		None (or less than \$201)
2.2	MasterCard (MA)	N/A	\$1,001 - \$15,000		None (or less than \$201)
2.3	Tesla (TSLA)	N/A	\$1,001 - \$15,000		None (or less than \$201)
2.4	Merill Lynch/BOA Cash Account	N/A	\$1,001 - \$15,000		None (or less than \$201)
3	Roth IRA	No			
3.1	iShares S&P Total Stock Market ETF (ITOT)	Yes	\$1,001 - \$15,000		None (or less than \$201)

3. Filer's Employment Agreements and Arrangements

None

4. Filer's Sources of Compensation Exceeding \$5,000 in a Year

None

5. Spouse's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Independent Women's Forum (Non-profit organization.)	N/A		Salary	
2	District of Columbia Board of Education	N/A		Stipend	

6. Other Assets and Income

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Family Trust #1	No			
1.1	Invesco QQQ TR ETF (QQQ)	Yes	\$15,001 - \$50,000		\$1,001 - \$2,500
1.2	IShares MSCI Frontier 100 ETF (FM)	Yes	\$1,001 - \$15,000		None (or less than \$201)
1.3	IShares Min Vol Emrg Mkt ETF (EEMV)	Yes	\$15,001 - \$50,000		\$201 - \$1,000
1.4	IShares Select Divid ETF (DVY)	Yes	\$1,001 - \$15,000		\$201 - \$1,000
1.5	IShares Core US Agg BD ETF (AGG)	Yes	\$1,001 - \$15,000		\$201 - \$1,000
1.6	IShares Rus Mid Cap ETF (IWR)	Yes	\$15,001 - \$50,000		\$201 - \$1,000
1.7	IShares Rus 1000 GRW ETF (IWF)	Yes	\$15,001 - \$50,000		\$2,501 - \$5,000
1.8	IShares Rus 2000 ETF (IWM)	Yes	\$15,001 - \$50,000		\$1,001 - \$2,500
1.9	IShares Core High Div ETF (HDV)	Yes	\$15,001 - \$50,000		\$201 - \$1,000
1.10	IShares Min Vol EAFE ETF (EFAV)	Yes	\$15,001 - \$50,000		\$201 - \$1,000
1.11	IShares Sht Mat BD ETF (NEAR)	Yes	\$15,001 - \$50,000		\$201 - \$1,000
1.12	IShares USA Quality FCTR ETF (QAUL)	Yes	\$15,001 - \$50,000		\$201 - \$1,000
1.13	IShares Core MSCI EAFE ETF (IEFA)	Yes	\$15,001 - \$50,000		\$201 - \$1,000
1.14	IShares JPMorgan USD EMG ETF (EMB)	Yes	\$1,001 - \$15,000		\$201 - \$1,000
1.15	IShares Intrmd CR BD ETF (CIU)	Yes	\$15,001 - \$50,000		\$201 - \$1,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1.16	IShares Micro-Cap ETF (IWC)	Yes	\$1,001 - \$15,000		\$201 - \$1,000
1.17	IShares 0-5YR HI YL CP ETF (SHYG)	Yes	\$1,001 - \$15,000		\$201 - \$1,000
1.18	Vanguard High Div YLD ETF (VYM)	Yes	\$1,001 - \$15,000	None (or less than \$201)	
1.19	Vanguard Intl BD IDX ETF (BNDX)	Yes	\$1,001 - \$15,000	None (or less than \$201)	
1.20	IShares Edge MSCI Intl Qual (IQLT)	Yes		None (or less than \$1,001)	\$1,001 - \$2,500
1.21	TD Ameritrade Cash Account	N/A	\$1,001 - \$15,000	None (or less than \$201)	
2	Family Trust #2	No			
2.1	IShares Core US AGG Bond ETF (AGG)	Yes	\$50,001 - \$100,000		\$1,001 - \$2,500
2.2	IShares Core S&P MCP ETF (IJH)	Yes	\$50,001 - \$100,000		\$1,001 - \$2,500
2.3	IShares Rus 1000 ETF (IWB)	Yes	\$250,001 - \$500,000		\$5,001 - \$15,000
2.4	IShares Core S&P SCP ETF (IJR)	Yes	\$50,001 - \$100,000		\$1,001 - \$2,500
2.5	IShares Core MSCI EAFE ETF (IEFA)	Yes	\$50,001 - \$100,000		\$2,501 - \$5,000
2.6	IShares Core 1-5 Year USD ETF (ISTB)	Yes	\$50,001 - \$100,000		\$1,001 - \$2,500
2.7	IShares Core MSCI EMKT ETF (IEMG)	Yes	\$50,001 - \$100,000		\$1,001 - \$2,500
2.8	IShares JPMorgan USD EMG ETF (EMB)	Yes	\$15,001 - \$50,000		\$1,001 - \$2,500
2.9	IShares 0-5 Year HI YL CP ETF (SHYG)	Yes	\$15,001 - \$50,000		\$2,501 - \$5,000
2.10	Vanguard Intl BD IDX ETF (BNDX)	Yes	\$15,001 - \$50,000		\$201 - \$1,000
2.11	BioPlus (Specialty Pharmacy)	See Endnote	N/A	\$500,001 - \$1,000,000	Dividends \$100,001 - \$1,000,000
2.12	Pro Health Medical (Pharmacy and Medical Services)	See Endnote	N/A	\$100,001 - \$250,000	Dividends \$15,001 - \$50,000
2.13	TD Ameritrade Cash Account	N/A		\$15,001 - \$50,000	None (or less than \$201)
3	Bitcoin (Coinbase Account)	N/A	\$1,001 - \$15,000		None (or less than \$201)
4	Ethereum (Coinbase Account)	N/A		None (or less than \$1,001)	Capital Gains \$5,001 - \$15,000
5	Litecoin (Coinbase Account)	N/A		None (or less than \$1,001)	Capital Gains \$201 - \$1,000
6	PIMCO High Yield C	Yes	\$1,001 - \$15,000		None (or less than \$201)
7	Suntrust Checking Account	N/A	\$1,001 - \$15,000		None (or less than \$201)
8	Suntrust Savings Account	N/A	\$1,001 - \$15,000		None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
9	Barclays Savings Account	N/A	\$1,001 - \$15,000		None (or less than \$201)
10	Wells Fargo Savings Account Joint	N/A	\$1,001 - \$15,000		None (or less than \$201)
11	Wells Fargo Checking Account	N/A	\$1,001 - \$15,000		None (or less than \$201)
12	Non-Retirement Investment Account	No			
12.1	Fidelity Corporate Bond ETF (FCOR)	Yes		None (or less than \$1,001)	None (or less than \$201)
12.2	Invesco Currency SHS Brit Pound Sterling (FXB)	Yes	\$1,001 - \$15,000		None (or less than \$201)
12.3	iShares Core S&P Total US Stock Market (ITOT)	Yes	\$1,001 - \$15,000		None (or less than \$201)
12.4	iShares Core S&P 500 (IVV)	Yes	\$1,001 - \$15,000		None (or less than \$201)
12.5	Mastercard (MA)	N/A	\$1,001 - \$15,000		None (or less than \$201)
13	Wells Fargo Savings Account	N/A	\$15,001 - \$50,000		None (or less than \$201)

7. Transactions

(N/A) - Not required for this type of report

8. Liabilities

#	CREDITOR NAME	TYPE	AMOUNT	YEAR INCURRED	RATE	TERM
1	NelNet	See Endnote	\$50,001 - \$100,000	2007	6.80	25 years
2	FedLoan	Student Loan	\$50,001 - \$100,000	2012	6.625	184 Months
3	FedLoan	Student Loan	\$15,001 - \$50,000	2012	6.625	143 Months
4	NelNet	Student Loan	\$15,001 - \$50,000	2008	8.5	25 Years

9. Gifts and Travel Reimbursements

(N/A) - Not required for this type of report

Endnotes

PART #	ENDNOTE
6. 2.11	Privately held company. The value of the asset is a good faith estimate, as there is not an assigned value to the interest in this company.
6. 2.12	Privately held company. The value of the asset is a good faith estimate, as there is not an assigned value to the interest in the company.
8. 1	Includes spouse's Stafford loans all issued at same rate by same lender in 2007.